

Nictus Holdings Limited

Incorporated in the Republic of Namibia

Registration number: 1981/001858/06

NSX share code: NHL

ISIN code: NA0009123481

("Nictus" or "the Company")

Trading Statement

In accordance with the NSX Listings Requirements, Nictus' shareholders are advised that the Group's earnings per share for the year ended 31 March 2013 is expected to be a loss of between 27 and 33 cents per share which is lower than the previous corresponding period's earnings per share of 41.41 cents per share.

The financial information on which this trading statement is based has not been reviewed or reported on by Nictus' auditors.

This announcement is an alteration of the 3 May 2013 SENS announcement. Additional information, which affected the expected earnings per share, has come under the Board of Directors' attention which necessitated this revised Trading Statement.

Windhoek

14 June 2013

Sponsor on the NSX

Simonis Storm Securities (Proprietary) Limited

(Member of the NSX)