

Nictus Holdings Limited

Incorporated in the Republic of Namibia

Registration number: 1962/1735

NSX share code: NHL

ISIN code: NA000A1J2SS6

("Nictus" or "the Company")

Trading Statement

In accordance with the NSX Listings Requirements, Nictus' shareholders are advised that the group's earnings per share for the six months ended 30 September 2014 is expected to be a profit of between 15.50 and 16.50 cents per share which is more than 30% higher than the previous corresponding period's earnings per share of 3.60 cents per share. Headline earnings per share for the six months ended 30 September 2014 is expected to be a profit of between 14.75 and 15.75 cents per share which is more than 30% higher than the previous corresponding period's earnings per share of 3.52 cents per share.

The financial information on which this trading statement is based has not been reviewed or reported on by Nictus' auditors.

Windhoek

07 November 2014

Sponsor on the NSX

Simonis Storm Securities (Proprietary) Limited

(Member of the NSX)